

## FINAL CONDITIONS

### SENIOR UNSECURED NOTES JORGE PORK MEAT FEBRERO 2018

**€25,000,000**

Issued under the Information Memorandum ("*Documento de Base Informativo de Incorporación*") registered with MARF on 21 February 2018.

These Final Conditions (the "**Final Conditions**") are complemented with the Documento Informativo de Base de Incorporación registered with the Alternative Fixed-Income Market ("**MARF**") on 21 February and available on the webpage of MARF, and should be read in any case jointly with such document.

These Final Conditions include the information required by Annex 1-C of Circular 1/2015 of MARF.

The securities described in these Final Conditions are issued by Jorge Pork Meat, S.L., with registered office at Avenida Academia General Militar 52, Zaragoza (the "**Issuer**").

The Notes issued under these Final Conditions are within the maximum nominal amount of the Programme.

Mr. Jorge Samper Rivas in the name and on behalf of the Issuer, acting as its sole director is responsible for the entire contents of this Final Conditions.

#### **1.- DESCRIPTION, CLASS AND CHARACTERISTICS OF THE NOTES ISSUED**

##### A. MAIN CHARACTERISTICS

###### 1. Nature and denomination of the Notes:

- Denomination of the Issue: SENIOR UNSECURED NOTES JORGE PORK MEAT FEBRERO 2018
- ISIN code: ES0205324017

###### 2. Currency of the issue: Euros

###### 3. Nominal and effective amount of the issue:

- Number of Notes: 250
- Nominal Amount: €25,000,000
- Effective Amount: €25,000,000

###### 4. Nominal and effective amount of the Notes:

- Unitary nominal amount €100,000
- Effective amount: €100,000
- Issue Price: 100%

###### 5. Issue Date: 12 February 2018

###### 6. Disbursement Date: 22 February 2018

7. Interest rate: Fixed

8. Final Maturity: 21 February 2028.

9. Options of early amortization:

- For the Issuer: yes, pursuant to the Description of the Notes included in the Information Memorandum.
- For the investor: yes, pursuant to the Description of the Notes included in the Information Memorandum.

10. Guarantees: personal guaranty by the Guarantors as described in the Information Memorandum.

11. Admission to listing of the securities: MARF

12. Representation of the securities: account entries managed by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (IBERCLEAR), located at Plaza de la Lealtad nº 1, Madrid/ Others

## B. INTEREST RATE AND AMORTIZATION

13. Fixed interest rate: 3.10%

- Date of commencement of accrual of interest: 21 February 2018
- Interest payment dates: semiannually, 21 February and 21 August of each year
- Day Count: 30/360 unadjusted.

14. Amortization of the notes:

- Maturity Date: 21 February 2028.
- Amortization Price: 100%
- Amortization Schedule: €5,000,000 on February 21, 2024; €5,000,000 on February 21, 2025; €5,000,000 on February 21, 2026; €5,000,000 on February 21, 2027, and €5,000,000 on February 21, 2028.
- Early amortization by the Issuer: Yes, as provided in section 10 (“Redemption and Purchase”) of the Description of the Notes.

## C. ADDITIONAL INFORMATION

15. Paying Agent: Banco Sabadell, S.A.

16. Process Agent: Agensynd Limited

17. Calculation Agent: Agensynd, S.L.

18. Relevant Calendar: TARGET2

19. Placement Method: Private placement by Alantra Capital Markets, S.V., S.A.U.

20. Rating: Not rated.

## **2. ISSUE AGREEMENTS OF THE SECURITIES AND ON THE CONSTITUTION OF THE SYNDICATE OF NOTEHOLDERS**

The issue of the notes described in these “Final Conditions” does not foresee the incorporation of a Syndicate of Noteholders.

## **3. AGREEMENTS ON ISSUANCES AND ADMISSION TO TRADING**

The notes described in these “Final Conditions” are issued pursuant to the Issue Deed granted on 12 February before the public notary of Zaragoza, Mr. Juan Antonio Yuste Gonzalez de Rueda and will be governed by the Terms and Conditions of the Notes Purchase Agreement which is included in an Annex to the Issue Deed and at the disposal of Bondholders.

The admission to trading of the notes described in these “Final Conditions” will be requested on MARF and their listing is ensured within a period of less than one month as from the date of disbursement and within the validity period of the Programme.

These Final Conditions include the information necessary for the admission to listing of the securities on the market mentioned above.

Settlement will take place through Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U., (IBERCLEAR).

Signing on behalf of the Issuer; Mr. Jorge Samper Rivas acting as sole director and in the name and on behalf of the Issuer, with address at Avenida Academia General Militar 52, Zaragoza.

In Zaragoza, on 20 February 2018

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Signed: Mr. Jorge Samper Rivas  
JORGE PORK MEAT, S.L.